

ASHISH SHAH & ASSOCIATES

Company Secretaries

"Shaival Plaza". 4th Floor, Gujarat College Road,
Nr. Dr. Dilip Vaidya's Hospital, Ellisbridge, Ahmedabad-380006.
Tel. : 079-26420336/7/8/9 Fax : 079-26424100 Mobile : 9825940391

E-mail : ashish_4k@icenet.net

RECONCILIATION OF SHARE CAPITAL AUDIT

| | |
|--|---|
| 1. For Quarter ended on : | 30th June, 2011 |
| 2. ISIN : | INE826C01016 |
| 3. Face Value : | Rs. 10/- |
| 4. Name of the Company : | Gujarat Apollo Industries Limited |
| 5. Registered Office Address : | Ditasan, Post: Jaguan State Highway, Dist. Mehsana- 387210 |
| 6. Correspondence Address : | Ditasan, Post: Jaguan State Highway, Dist. Mehsana- 387210 |
| 7. Telephone & Fax No.: | Tel : 02762 -285344 Fax: 02762 -285359 |
| 8. E - mail Address: | cs@apollo.co.in |
| 9. Names of the stock exchanges where the company's shares are listed | Bombay Stock Exchange Limited The National Stock Exchange of India Ltd |
| 10. Issued Capital : | No. of sha. 16575000 % of Cap. |
| 11. Listed Capital (Exchange - wise) | Mumbai Stock Exchange 16575000 The National Stock Exchange of India Ltd 16575000 |
| 12. Held in dematerialised form in CDSL : | 4128432 24.91 |
| 13. Held in dematerialised form in NSDL | 11978808 72.27 |
| 14. Physical : | 467760 2.82 |
| 15. Total no. of shares : (12+13+14) | 16575000 100 |
| 16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) : | NIL N.A. |

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars | No. of shares | Applied/ Not Applied for listing | Listed on Stock Exchanges (Specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In - prin. Approval pending for SE (specify names) |
|-------------|---------------|----------------------------------|---|---------------------------|---------------------------|--|
| | | NOT | APPLICABLE | | | |

Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)



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18. Register of members is updated : (Yes/ No) :

Yes

19. Referencee of previous quarter with regards to excess dematerialised shares if any,

NIL

20. Has the company resolved the matter mentioned in point no. 19
above in the current quarter ? If not, reason , why ?

N.A

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests
pending beyond 21 days with the reasons for delay :

| Total no. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | NIL | NIL | |
| Pending for more than 21 days | NIL | NIL | NIL |

22. Name , Telephone & Fax No. of the compliance officer of the co.

Mr. Suresh Shah
Fax : 079-26564705
Tel. : 079-26563730

23. Name, Address, Tel. & Fax No. , Regn. No. of the auditor

Mr. Ashish Shah
Ashish Shah & Associates
4th Floor, Shaival Plaza,
Near Gujarat College,
Ellisbridge, Ahmedabad- 6
Tel : 079 - 26420336
Fax: 079 - 26424100
COP No. 4178

24. Appointment of common agency for share registry work

Link Intime India Pvt. Ltd
211, Sudarshan Complex,
Nr. Mithakhali Underbridge,
Ahmedabad.

Date: 8th July, 2011

Place : Ahmedabad

For, ASHISH SHAH & ASSOCIATES

ASHISH SHAH
COP - 4178, FCS - 5974

