

GUJARAT APOLLO INDUSTRIES LIMITED

APOLLO HOUSE, NR. MITHAKHALI CIRCLE, NAVRANGPURA, AHMEDABAD-380009 INDIA. TEL : 079-26563730,26444597,66788888 FAX : 079-26564705

10th January, 2013

To,
The Secretary,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra- Kurla Complex,
Bandra (East),
Mumbai- 400051.

Dear Sir/Madam,

Sub: Submission of Shareholding Pattern for Quarter Ended 31st December, 2012

With reference to the captioned subject, please find attached herewith the Shareholding Pattern for the quarter ended 31st December, 2012, under Clause 35 of the Listing Agreement.

Kindly find the same in order and update your records accordingly.

Thanking You,

For **GUJARAT APOLLO INDUSTRIES LIMITED**



CS Neha Chikani Shah
Company Secretary



GUJARAT APOLLO INDUSTRIES LIMITED

APOLLO HOUSE, NR MITHAKHALI CIRCLE NAVRANGPURA, AHMEDABAD-380009 INDIA TEL : 079-26563730, 26444597 66188888 FAX : 079-26564705

10th January, 2013

To,
Corporate Relations Department
Bombay Stock Exchange Limited,
25th Floor, P.J Towers,
Dalal Street,
Mumbai - 400001

Dear Sir/Madam,

Subject of the above mentioned Pattern is enclosed for E 31st December 2012

With reference to the captioned subject, please find attached herewith the Shareholding Pattern for the quarter ended 31st December, 2012, under Clause 35 of the Listing Agreement.

Kindly find the same in order and update your records accordingly.

Thanking You,

For **GUJARAT APOLLO INDUSTRIES LIMITED**


CS Neha Chikani Shah
Company Secretary

| Introductory sub-table (I)(a) | | | |
|--|-------------------------------|---|--|
| Name of the Company: GUJARAT APOLLO INDUSTRIES LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: BSE : 522217 NSE : GUJAPOLLO; Name of the scrip : -----; class of security : EQUITY | | | |
| Quarter ended: 31st December, 2012 | | | |
| Partly paid-up shares:- | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |
| Outstanding convertible securities:- | | | |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - E | 0 | 0 | 0 |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - F | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | 16575000 | 0 | 0 |

FOR, GUJARAT APOLLO INDUSTRIES LIMITED


COMPANY SECRETARY

Statement Showing Shareholding Pattern

| Table 1(a) | | | | | | | | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|--------------------------------------|
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage (IX)=(VIII)/(IV)*100 |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix) |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 38 | 6687825 | 6687825 | 40.35 | 40.35 | | 0.00 |
| (b) | Central Government/ State Government(s) | | | | 0.00 | 0.00 | 0 | #DIV/0! |
| (c) | Bodies Corporate | 1 | 921401 | 921401 | 5.56 | 5.56 | | 0.00 |
| (d) | Financial Institutions/ Banks | | | | 0.00 | 0.00 | | #DIV/0! |
| (e) | Any Others(Specify) | | | | 0.00 | 0.00 | | #DIV/0! |
| (e-i) | | | | | 0.00 | 0.00 | | #DIV/0! |
| (e-ii) | | | | | 0.00 | 0.00 | | #DIV/0! |
| | Sub Total(A)(1) | 39 | 7609226 | 7609226 | 45.91 | 45.91 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 5 | 752096 | 752096 | 4.54 | 4.54 | | 0.00 |
| b | Bodies Corporate | | | | 0.00 | 0.00 | | #DIV/0! |
| c | Institutions | | | | 0.00 | 0.00 | | #DIV/0! |
| d | Any Others(Specify) | | | | 0.00 | 0.00 | | #DIV/0! |
| d-i | | | | | 0.00 | 0.00 | | #DIV/0! |
| d-ii | | | | | 0.00 | 0.00 | | #DIV/0! |
| | Sub Total(A)(2) | 5 | 752096 | 752096 | 4.54 | 4.54 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter | 44 | 8361322 | 8361322 | 50.45 | 50.45 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 5 | 1390170 | 1390170 | 8.39 | 8.39 | | |
| (b) | Financial Institutions Banks | 1 | 187 | 187 | 0.00 | 0.00 | | |
| (c) | Central Government/ State Government(s) | | | | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | | | | 0.00 | 0.00 | | |
| (e) | Insurance Companies | | | | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 1 | 198487 | 198487 | 1.20 | 1.20 | | |
| (g) | Foreign Venture Capital Investors | | | | 0.00 | 0.00 | | |
| (h) | Any Other (specify) | | | | 0.00 | 0.00 | | |
| (h-i) | | | | | 0.00 | 0.00 | | |
| (h-ii) | | | | | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 7 | 1588844 | 1588844 | 9.59 | 9.59 | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 277 | 1163501 | 1162326 | 7.02 | 7.02 | 57209 | 4.91 |
| (b) | Individuals | | | | 0.00 | 0.00 | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 9697 | 3425205 | 3065610 | 20.66 | 20.66 | 24944 | 0.73 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs 1 lakh | 53 | 1651883 | 1640633 | 9.97 | 9.97 | | |
| (c) | Any Other (specify) | | | | 0.00 | 0.00 | | |
| (c-i) | Clearing Member | 124 | 104777 | 104777 | 0.63 | 0.63 | 7970 | 7.61 |
| (c-ii) | Non Resident Indians (REPAT) | 179 | 199068 | 199068 | 1.20 | 1.20 | | |
| (c-iii) | Non Resident Indians (NON REPAT) | 39 | 75958 | 75958 | 0.46 | 0.46 | | |
| (c-iv) | Trusts | 1 | 4442 | 4442 | 0.03 | 0.03 | | |
| | Sub-Total (B)(2) | 10370 | 6624834 | 6253014 | 39.97 | 39.97 | 90123 | 1.36 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 10377 | 8213678 | 7841858 | 49.55 | 49.55 | 90123 | 1.10 |
| | TOTAL (A)+(B) | 10421 | 16575000 | 16203180 | 100.00 | 100.00 | 90123 | 0.54 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | | | | | 0.00 | | #DIV/0! |
| 2 | Public | | | | | 0.00 | | #DIV/0! |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 10421 | 16575000 | 16203180 | 100.00 | 100.00 | 90123 | 0.54 |

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LIMITED



COMPANY SECRETARY

FOR, GUJARAT APOLO INDUSTRIES LIMITED

| Sr.No | Notes |
|-------|-------|
| 1 | NIL |
| 2 | |
| 3 | |
| | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |

| (I)(b) Statement showing holding of Securities (including shares, Errants, convertible securities) of persons belonging to the category | | | | | | | | | | | |
|---|-----------------------------------|-------------------|---------------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| "Promoter and Promoter Group" | | | | | | | | | | | |
| Sr. No. | Name of the shareholder | Total shares held | | Encumbered shares (*) | | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital |
| | | Number of shares | As a % of grand total (A) +(B) +(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Anand A Patel | 1189000 | 7.17 | NIL | N.A | N.A. | | | | | |
| 2 | Nayna Asit Patel | 706613 | 4.26 | NIL | N.A | N.A. | | | | | |
| 3 | Asit Patel | 1452145 | 8.76 | NIL | N.A | N.A. | | | | | |
| 4 | Maulikkumar Manilal Patel | 421705 | 2.54 | NIL | N.A | N.A. | | | | | |
| 5 | Manilal Virchanddas Patel | 202639 | 1.22 | NIL | N.A | N.A. | | | | | |
| 6 | Manjulaben Rashmibhai Patel | 200000 | 1.21 | NIL | N.A | N.A. | | | | | |
| 7 | Rashmikant Haribhai Patel | 170000 | 1.03 | NIL | N.A | N.A. | | | | | |
| 8 | Janardan Jayantilal Raval | 69000 | 0.42 | NIL | N.A | N.A. | | | | | |
| 9 | Asit Anilkumar Patel HUF | 1770 | 0.01 | NIL | N.A | N.A. | | | | | |
| 10 | Anilkumar Tribhovandas Patel | 162724 | 0.98 | NIL | N.A | N.A. | | | | | |
| 11 | Pravin Purshottamdas Patel | 60500 | 0.37 | NIL | N.A | N.A. | | | | | |
| 12 | Dhruv Ashokbhai Patel | 58894 | 0.36 | NIL | N.A | N.A. | | | | | |
| 13 | Rashmikant Haribhai Patel | 123000 | 0.74 | NIL | N.A | N.A. | | | | | |
| 14 | Shardaben Anilkumar Patel | 56776 | 0.34 | NIL | N.A | N.A. | | | | | |
| 15 | Parul Pravin Patel | 11050 | 0.07 | NIL | N.A | N.A. | | | | | |
| 16 | Sudhaben Janardan Raval | 20700 | 0.12 | NIL | N.A | N.A. | | | | | |
| 17 | Anu Asit Patel | 94525 | 0.57 | NIL | N.A | N.A. | | | | | |
| 18 | Arjun Asit Patel | 94078 | 0.57 | NIL | N.A | N.A. | | | | | |
| 19 | Amitkumar Janardanbhai Raval | 31500 | 0.19 | NIL | N.A | N.A. | | | | | |
| 20 | Patel Dhruv Ashokbhai | 100 | 0.00 | NIL | N.A | N.A. | | | | | |
| 21 | Pravin Purshottamdas Patel | 6255 | 0.04 | NIL | N.A | N.A. | | | | | |
| 22 | Ajitkumar Tribhovandas Patel HUF | 225000 | 1.36 | NIL | N.A | N.A. | | | | | |
| 23 | Arvindbhai Tribhovandas Patel HUF | 14657 | 0.09 | NIL | N.A | N.A. | | | | | |
| 24 | Ajitkumar Tribhovandas Patel | 254761 | 1.54 | NIL | N.A | N.A. | | | | | |
| 25 | Ajitkumar Tribhovandas Patel | 40000 | 0.24 | NIL | N.A | N.A. | | | | | |

FOR, GUJARAT APOLLO INDUSTRIES LIMITED


COMPANY SECRETARY

| (I)(b) Statement showing holding of Securities (including shares, warrants, convertible securities) of persons belonging to the category | | | | | | | | | | | |
|---|-------------------------------|-------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| "Promoter and Promoter Group" | | | | | | | | | | | |
| Sr. No. | Name of the shareholder | Total shares held | | Encumbered shares (*) | | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital |
| | | Number of shares | As a % of grand total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 26 | Kapilaben Ashokbhai Patel | 10980 | 0.07 | NIL | N.A | N.A. | | | | | |
| 27 | Roy Asit Patel | 86523 | 0.52 | NIL | N.A | N.A. | | | | | |
| 28 | Aryan Anand Patel | 35200 | 0.21 | NIL | N.A | N.A. | | | | | |
| 29 | Manankumar Manibhai Patel | 204933 | 1.24 | NIL | N.A | N.A. | | | | | |
| 30 | Manankumar Manibhai Patel | 240000 | 1.45 | NIL | N.A | N.A. | | | | | |
| 31 | Apollo Infratech Private Ltd | 921401 | 5.56 | NIL | N.A | N.A. | | | | | |
| 32 | Mitul Ajitkumar Patel | 120000 | 0.72 | NIL | N.A | N.A. | | | | | |
| 33 | Mitul A. Patel | 100000 | 0.60 | NIL | N.A | N.A. | | | | | |
| 34 | Swati Ajitkumar Patel | 100000 | 0.60 | NIL | N.A | N.A. | | | | | |
| 35 | Maniben Manilal Patel | 25650 | 0.15 | NIL | N.A | N.A. | | | | | |
| 36 | Kailashben Manibhai Patel | 24525 | 0.15 | NIL | N.A | N.A. | | | | | |
| 37 | Sonali Anand Patel | 4900 | 0.03 | NIL | N.A | N.A. | | | | | |
| 38 | Arnav Anand Patel | 600 | 0.00 | NIL | N.A | N.A. | | | | | |
| 39 | Ashokkumar Tribhovandas Patel | 67122 | 0.40 | NIL | N.A | N.A. | | | | | |
| FOREIGN INDIVIDUAL PROMOTORS AND SHAREHOLDERS | | | | | | | | | | | |
| 1 | Somabhai H.Patel | 507525 | 3.06 | NIL | N.A | N.A. | | | | | |
| 2 | Maganbhai H.Patel | 228982 | 1.38 | NIL | N.A | N.A. | | | | | |
| 3 | Somabhai H.Patel | 4650 | 0.03 | NIL | N.A | N.A. | | | | | |
| 4 | Maganbhai H.Patel | 2934 | 0.02 | NIL | N.A | N.A. | | | | | |
| 5 | Somabhai H.Patel | 8005 | 0.05 | NIL | N.A | N.A. | | | | | |
| TOTAL | | 8361322 | 50.45 | 0 | 0.00 | 0.00 | | | | | 0.00 |
| (*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011. | | | | | | | | | | | |

FOR, GUJARAT APOLLO INDUSTRIES LIMITED


COMPANY SECRETARY

| (D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | |
|--|--|------------------|--|-------------------------|---|---------------------------------------|--|--|
| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | India Optima Fund | 198487 | 1.20 | | | | | |
| 2 | Reliance Capital Trustee Co. Ltd Reliance Small Cap Fund | 440000 | 2.65 | | | | | |
| 3 | ICICI Prudential Dynamic Plan | 948670 | 5.72 | | | | | |
| 4 | Roadtech Equipments Pvt. Ltd. | 534000 | 3.22 | | | | | |
| 5 | Bishal More | 208608 | 1.26 | | | | | |
| TOTAL | | 2329765 | 14.06 | | | | | |

FOR, GUJARAT APOLLO INDIAN PHARMACEUTICALS LIMITED


COM. SECRETARY

| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company | | | | | | | | |
|--|---|------------------|--|-------------------------|---|---------------------------------------|--|--|
| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | ICICI Prudential Dynamic Plan | 948670 | 5.72 | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| TOTAL | | 948670 | 5.72 | | | | | |

FOR, GUJARAT APOLLO INDUSTRIES LIMITED


COMPANY SECRETARY

| (I)(d) Statement showing details of locked-in shares | | | | |
|---|--------------------------------|-----------------------------------|---|---------------------------------------|
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter/Promoter Group/Public |
| 1 | | | 0.00 | |
| 2 | | | 0.00 | 0.00 |
| 3 | | | 0.00 | 0.00 |
| 4 | | | 0.00 | 0.00 |
| 5 | | | 0.00 | 0.00 |
| 6 | | | 0.00 | 0.00 |
| 7 | | | 0.00 | 0.00 |
| 8 | | | 0.00 | 0.00 |
| 9 | | | 0.00 | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0.00 | 0.00 |

FOR, GUJARAT APOLLO INDUSTRIES LIMITED


COMPANY SECRETARY

| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | |
|---|--|------------------------------|--|--|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} |
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |

FOR, GU

LOKESH LIMITED

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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | #REF! |
| | | | | |
| | | | | |
| TOTAL | | | 0 | 0.00 |

FOR, GUJARAT APOLLO INDUSTRIES LIMITED


COMPANY SECRETARY